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No. 08 CIV. /162 (DAB)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

D.B. ZWIRN SPECIAL OPPORTUNITIES FUND L.P., in its capacity as Administrative Agent,

Plaintiff,

-against-

SIMÉUS FOODS INTERNATIONAL, INC., SIMÉUS HOLDINGS, INC., PTF ACQUISITION CORP., AND SIMÉUS FOODS INTERNATIONAL - FOREST CITY, INC.,

Defendants.

STIPULATION AND ORDER

IT IS HEREBY STIPULATED AND AGREED, by counsel for the parties, that the time by which defendants Siméus Foods International, Inc., Siméus Holdings, Inc., PTF Acquisition Corp., and Siméus Foods International – Forest City, Inc. ("Siméus") must move against, answer or otherwise respond to the complaint is hereby extended to and through August 25, 2008. This Stipulation is without prejudice to Plaintiff's right, if any, to move to remand this matter.

By:

Dated: New York, New York August 18, 2008

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R. James DeRose, III

Attorneys for Siméus Foods International, Inc., Siméus Holdings, Inc., PTF Acquisition Corp., and Siméus Foods International – Forest City, Inc.

SO ORDERED: